Andreas Wilder   
Endurance Planning Group

Andreas is a straightshooter and has a wealth of knowledge when it comes to strategic planning and investing. He has the ability to take complex terms and scenarios and break them down into easy-to-understand concepts. I’m most impressed by the tailor-fit plans he designs specifically for each of his clients and the way he communicates those plans.

I started working with Andreas and the folks at Endurance Planning a few years ago. I had saved since I was in my twenties and invested conservatively over the years and needed some help with building a retirement plan. I have lots of goals, but perhaps the most important is to retire around the same time as my husband despite him being several years older than me. I also want to be able to enjoy the money we’re making now in case (heaven forbid) we aren’t around to enjoy our time together in retirement. After reviewing our assets and liabilities, Andreas was able to illustrate which goals were easily attainable and which needed careful planning and a bit more aggressive investing.

We meet with Andreas virtually four times a year. This enables us to share what’s on our mind and level set about our budget, expenses, and whatever’s going on in the market. I consider myself to have a low tolerance for risk and am cautious to make change, but Andreas has been patient in educating me on different investment vehicles and retirement planning strategies. He’s put me and myself husband at ease and has our full faith and trust.

Retirement planning is a must and Andreas is qualified beyond measure to assist. Thank you to Andreas and his team at Endurance Planning Group.

Linzy and Jay Parsons