

November 30, 2022

Joe Mraz, AAMS® CEPA® Financial Advisor Raymond James

Dear Joe,

Thank you for guiding my dad and I through the process of setting up an investment account with your firm.

As you know, it's been a long journey with my dad. Ensuring that we take good care of his remaining financial resources is extremely important. Those assets are what he'll need to make sure he is well taken care in his twilight years.

You were extremely patient, answering all our questions, and walking us through all the steps of the process. Your professionalism and knowledge of the options were invaluable in making the right decision for this transition. I am comfortable and confident that we're doing everything we can to take care for dad during the time we have left with him.

Thank you for all you've done and continue to do to help my dad.

Sincerely,

Kelly Vandever REALTOR®

Keller Williams North Atlanta