



I recommend Jay Griffin to clients for financial guidance. He has helped many in developing a plan, directing investments, and has been their stabilizing force over time. When choosing a financial planner, you want someone honest, of integrity, hardworking, and proven. You want to know their convictions financially, their philosophy, processes, and who they are listening too. I have observed Jay for years, he is a family-man who loves, cares for, and proudly provides for his family, and has a passion to help others to do the same. His team is top-shelf, but it is Jays professional, yet casual approach, along with his fun-hearted personality that attracts others. He takes a holistic (all encompassing) approach to wealth management, uncovering every stone for clients. Jays' ability to explain concepts, the financial markets, and suggestions, in simple terms, is why clients embrace his council. His clients' interests and financial goals are paramount in structuring their unique financial plan. Over 23 years, Jay has helped hundreds of families make wise financial decisions to create and protect their lifestyle.

Sincerely,

Ray Evans

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